



# Tara: age 56 at passing

Tara had an estate plan including Protect *myPlans* for organizing and maintaining her personal accounts.

## TARA HAD OVER 100 PERSONAL ACCOUNTS, INCLUDING:

Email accounts (2)	Yahoo, Gmail
Utilities (4)	Electric, Gas Heat, AT&T, Time Warner
Shopping (14)	Amazon, Staples, Shoebuy, EBay, PayPal and more
Rewards (7)	United, American, Delta, Hertz, Avis, Marriott, Hilton
Investments (3)	TD Ameritrade, Fidelity, Vanguard
Banking (2)	Bank of America, Wells Fargo
Charities (3)	Easter Seals, SLPC, Childfund
Social Media (5)	Facebook, Twitter, LinkedIn, Instagram, Pinterest
Subscriptions (8)	Netflix, Hulu, 1-800-CONTACTS, various magazines
Memberships (10)	AAA, AARP, AMA and more professional affiliations

## About Tara

**Married + 2 adult children**

**Profession: Civil Engineer**

**Annual Income: \$125,000**

**Total Asset Value: \$720,000**

Unmanaged assets can lead to unnecessary confusion and emotional turmoil for loved ones. Identifying and tracking down accounts wastes time and money. Even a single lost account can force an entire estate to be redone. ID fraud is costly and can even delay settlement of an estate.

Protect *myPlans* reduces the risk of hidden or forgotten accounts ensuring final wishes are clear and handled effortlessly providing emotional relief during your loved ones' most vulnerable time.

**You recognize the importance of an estate plan. But without Protect *myPlans*, it isn't complete. Ask your attorney about Protect *myPlans* today.**

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## Protect *myPlans* saves time, money and emotional impact on loved ones

ESTATE ADMINISTRATION COSTS	WITH PMP	WITHOUT PMP
15 years of Protect <i>myPlans</i> service	\$799	\$0
personal account legal fees	\$0	\$2,200
cost of resolving ID theft	\$0	\$4,800
reopen estate due to lost account	\$0	\$2,600
<b>total expenses</b>	<b>\$799</b>	<b>\$9,600</b>

LOVED ONE'S RESPONSIBILITIES	WITH PMP	WITHOUT PMP
tracking down accounts	0 hours	32 hours
navigating requirements	0 hours	40 hours
closing accounts	0 hours	24 hours
resolving ID theft	0 hours	200 hours
reopening estate	0 hours	10 hours

**EMOTIONAL IMPACT** **MINIMAL** **UNMEASURABLE**



# Protect *myPlans*

WWW.PROTECTMYPLANS.COM

Protect *myPlans* is a service provided by DCS.

Your estate plan isn't complete without DCS.™